

This notice has been translated from the original Japanese text of the timely disclosure statement dated June 13, 2025 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



June 13, 2025

To whom it may concern

Listed Company Name: **Unicharm Corporation**
Company Representative: Takahisa Takahara,
Representative Director
President and Chief Executive Officer
(Code Number: 8113; Prime Market, Tokyo Stock Exchange)
Contact Person: Hirotatsu Shimada,
Senior Managing Executive Officer,
General Manager of Accounting
Control and Finance Division
Telephone Number: +81-3-3451-5111

Notice of Financial Results of Parent Company, etc.

Notice is hereby given that Unitec Corporation, which is categorized as the parent company, etc. of Unicharm Corporation, has prepared its financial statements for the year ended March 20, 2025, as described below.

Description

1. Overview of Parent Company, etc.

- (1) Name of the parent company, etc.: Unitec Corporation
- (2) Location of its head office: 4087-24, Kawanocho, Shikokuchuo-shi, Ehime
- (3) Representative: Kentaro Ishikawa
Representative Director
- (4) Capital stock: 98 million yen
- (5) Business content: Real estate rental business
- (6) Our relationship with Unitec Corporation
 - ①Capital relationship: Ratio of voting rights of the parent company, etc. 26.44%
(As of Dec.31,2024)
 - ②Human relationship: None.
 - ③Business relationship: There are no material facts to report.

2. Ownership breakdown of the shares in the parent company, etc., Major shareholders and Directors

(1) Shareholders

Common Stock

(As of March 20, 2025)

Classification	State of stocks						
	Central and local governments	Financial institutions	Financial instrument brokers	Other corporations	Foreign corporations, etc.		Individuals, etc.
					Except Individuals	Individuals	
Number of shareholders	-	-	-	5	-	-	1
Number of shares	-	-	-	2,596	-	-	39
Shareholding ratio(%)	-	-	-	98.52	-	-	1.48

(Note) 39 shares of treasury stock are included in "Individuals, etc." above.

Class A stock

(As of March 20, 2025)

Classification	State of stocks						
	Central and local governments	Financial institutions	Financial instrument brokers	Other corporations	Foreign corporations, etc.		Individuals, etc.
					Except Individuals	Individuals	
Number of shareholders	-	-	-	1	-	-	-
Number of shares	-	-	-	30	-	-	-
Shareholding ratio (%)	-	-	-	100.00	-	-	-

(Note) Class A stocks do not have voting rights.

(2) Major shareholders

Common stock

(As of March 20, 2025)

Name	Address	Number of shares held	Ratio of shares to the total number of issued shares (%)
Takahara Kosan K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	1,523	58.67
Tokyo Soft K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	583	22.46
Takahara Sangyo K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	459	17.68

Takahara Shinko K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	17	0.65
Takahara Corporation K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	14	0.54
Total		2,596	100.00

(Note)

1. 39 treasury shares which are excluded from the major shareholders mentioned above due to their lack of voting rights.

2. As Class A stocks do not carry voting rights, we have not included information on major shareholders.

(3) Directors

(As of March 20, 2025)

Title	Name	Date of birth	Brief history	Number of shares held
Representative Director	Kentaro Ishikawa	November 5, 1977	February 2017 Unitec Corporation President and Representative (present post)	-
Director	Masako Takashima	March 5, 1971	November 2023 Unitec Corporation Director (present post)	-

3. Financial Statement of Parent Company, etc.

(1) Balance sheet (As of March 20, 2025)

(thousands of yen)

Assets	
Current asset	31,637,558
Cash and deposits	2,844,527
Trading securities	4,478,663
Loan	23,268,685
Others	1,045,681
Fixed assets	38,578,373
Tangible fixed assets	146,750
Land	143,750
Others	3,000
Intangible fixed assets	112
Investments and other assets	38,431,511
Capital investment	5,316,701
Investment securities	33,114,808
Total Assets	70,215,931

(thousands of yen)

Liabilities	
Current liabilities	15,293,523
Account payable	6,482,103
Short-term loans payable	5,300,000
Others	3,511,419
Non-current liabilities	-
Total liabilities	15,293,523
Net assets	
Shareholder's equity	54,922,407
Paid-in capital	98,000
Capital surplus	6,628,880
Other capital surplus	6,628,880
Retained earnings	57,774,692
Legal reserve of retained earnings	580
Merger gain	186,050
Retained earnings carried forward	57,588,061
Treasury stock	(9,579,165)
Total net assets	54,922,407
Total liabilities and net assets	70,215,931

(2) Statement of income (From March 21, 2024 to March 20, 2025)

(thousands of yen)

Net sales	25,532
Cost of sales	-
Gross of profit	25,532
Selling, general and administrative expenses	41,239
Operating income	(15,706)
Non-operating income	11,261,057
Non-operating expenses	257,027
Ordinary income	10,988,323
Extraordinary income	-
Extraordinary loss	20,987
Income before income tax	10,967,335
Income tax expenses	2,261,466
Net income	8,705,869

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